

Ref No. WSL/BSE/RI Advt/01/2021

17th March 2021

To,
The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
P.J. Towers, Dalal Street, Mumbai 400 001.

Dear Sir/Madam,

Sub: Rights Issue - Newspaper Advertisement

Ref: ISSUE OF 98,68,640 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT PAR AGGREGATING TO RS. 986.86 LAKHS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY ON RIGHTS BASIS IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 8 FULLY PAID EQUITY SHARES HELD BY THE EXISTING SHAREHOLDERS ON THE RECORD DATE, I.E. ON MARCH 12, 2021.

Scrip Name: WEPSOLN

With reference to above, we wish to inform you that the Company has issued an advertisement in terms of Regulation 84(1) of the SEBI ICDR Regulations as amended, which includes, among others, details of the date of completion of dispatch of the abridged letter of offer and application form ("Advertisement").

We hereby submit the soft copy of the Advertisement.

The Advertisement are published in the following newspapers on 17th March 2021:

- 1. Business Standard (English All editions);
- 2. Business Standard (Hindi All editions), and
- 3. Hosadigantha (Kannada)

All capitalised terms not specifically defined in this letter will have the same meanings ascribed to such terms in the Letter Of Offer.

We request you to kindly take the above information on record and also update your website for the information of our shareholders and investors .

Regards,

For WeP Solutions Limited

Suiata Pratik Shaha

Company Secretary and Compliance Officer

WeP Solutions Limited

Gland Pharma to make 252 mn doses. Hetero 100 mn doses, Strides may also join the fray

SOHINI DAS Mumbai, 16 March

yderabad-headquartered Gland Pharma on Tuesday said it had inked a pact with Russian Direct Investment Fund (RDIF) to supply 252 million doses of the Covid-19 vaccine Sputnik V.

This is part of the Russian sovereign wealth fund's efforts to increase manufacturing capacities in India to make for the country and to augment global supplies.

Sources said Bengaluru-based

Strides Pharma Science, too, is in fray for contract manufacturing the Sputnik V. Another Hyderabadbased player, Hetero, will supply 100 million doses of the vaccine.

RDIF has lined up 250 million doses for India over the next 12 months, and the rest will be for global supplies.

Strides did not wish to comment on the matter.

Sputnik V has shown 91.6 per cent efficacy in trials, much higher than the efficacy of Covishield, the AstraZeneca-Oxford vaccine made by Serum Institute of India (SII), and Covaxin made by Bharat Biotech. which are currently being administered in India.

After Tuesday's announcement, shares of Gland Pharma rose about 7 per cent on the BSE, while shares of Dr Reddy's Laboratories (DRL), RDIF's Indian partner, too, were up 2.4 per cent.



The Sputnik V is under review for emergency use authorisation in around 53 per cent if the two doses India. It will be marketed in India by DRL, which is also working with RDIF to conduct bridge clinical trials to establish safety and immunogenicity of the Sputnik V on Indians. The Indian expert panel on vaccines has asked DRL to provide more data on immunogenicity.

Covishield has an efficacy of are administered four weeks apart, while a longer gap of 12 weeks can raise efficacy to 79 per cent.

Oxford-AstraZeneca had said the vaccine has a 62 per cent efficacy overall. Covaxin, on the other hand, has 80.6 per cent efficacy,



phase-3 clinical trial.

Compiled by BS Research Bureau

China's Fosun-backed Gland Pharmaceuticals said production is expected to commence from the third quarter of 2021 for estimated deliveries starting from the fourth quarter. Gland Pharma will first undertake technology transfer of the drug substance to its manufacturing according to interim data from facilities. After that it will manufac-

ture the drug substance and drug the logistics easy, a variant is being product filling into vials under aseptic conditions, Gland Pharma already makes sterile injectables at significant scale.

DRL had said earlier that RDIF has lined up 250 million doses of Sputnik V for Indian citizens from various manufacturing partners over the next 12 months.

The remaining doses would be exported to 51 countries, where the Sputnik V already has approval.

In November Kirill Dimitriev, RDIF CEO, had said that the plan was to supply 500,000 million courses or one billion doses globally thro-

ugh manufacturing partnerships. Without divulging details of capacities planned in each country, Dimitriev had said that the firm had forged partnerships in India, China, Brazil, South Korea, Hungary, and some other countries.

RDIF has indicated that to make

developed that would remain stable at 2-8 degree Celsius. This will be a lyophilised version, Dimitriev. Lyophilisation, or freeze drying as it is commonly known, is a process of low temperature dehydration that involves freezing the product, lowering pressure and then removing ice by sublimation. This is in contrast to dehydration, which involves evaporation of water by

So, having the Sputnik V in the dry form would reduce logistical hurdles significantly. It now requires a temperature of -18 degree Celsius to remain stable

Sputnik V, developed by the Gamaleya National Research Institute of Epidemiology and Microbiology, became the World's first registered Covid-19 vaccine based on the human adenoviral vector platform.

(This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to the in the letter of offer dated March 5, 2021 (the "Letter of the offer document."). of Offer" or "LOF") filed with BSE Limited ("BSE") and also filed with the Securities and Exchange Board of India ("SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).



WeP SOLUTIONS LIMITED

Corporate Identification Number: L72200KA1995PLC025617

(Originally incorporated as Datanet Corporation Limited under the Companies Act, 1956 and the Certificate of Incorporation was issued by the Ast. Registrar of Companies, NCT of Delhi & Haryana on March 1, 1995. The Certificate of Commencement of Business was issued by the Asst. Registrar of Companies, NCT of Delhi & Haryana on March 15, 1995. The Registered Office of the Company was shifted from NCT Delhi to the Registered Office for Mangalore on August 18, 1999 vide their Certificate of Registration of the Order of Court Confirming Transfer of the Registered Office from one State to another. The name of the Company was changed to WeP Solutions Limited and a Fresh Certificate of Incorporation consequent to change of name issued on December 23, 2011 by the Registrar of Companies, Karnataka, Bangalore. For further details, please see Chapter on "Our History and Business Overview"

Registered Office: 40/1-A, Basappa Complex, Lavelle Road, Bengaluru – 560 001, Karnataka. Tel: 9019915738 | Website: www.wepsolutions.co.in | E-mail: compliance.officer@wepsol.in. Contact Person: Sujata Pratik Shaha, Company Secretary and Compliance Officer

PROMOTERS: WeP Peripherals Limited and Mr. Ram Narayan Agarwal

ISSUE OF 98,68,640 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT PAR AGGREGATING TO RS. 986.86 LAKHS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY ON RIGHTS BASIS IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 8 FULLY PAID EQUITY SHARES HELD BY THE EXISTING SHAREHOLDERS ON THE RECORD DATE, I.E. ON MARCH 12, 2021. THE ISSUE PRICE OF EACH EQUITY SHARE IS 1 TIME TO THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE REFER THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 123 OF THE LOF.

ISSUE PROGRAMME

Issue Opens on: MARCH 24, 2021

Last date for Market Renunciation*: APRIL 12, 2021

Issue Closes on*: APRIL 19, 2021

* Eligible equity shareholders are requested to ensure that renunciation through of-market transfer is completed in such a manner that the Rights Entitlement are credited to the demat account of the Renouncees on or before the Issue Closing date.

Our Board or a duly a duly authorised committee thereof will have the right to extent the Issue period as it may determine from time to time, provided that this issue will not remain open for more than 30 days from the date of issue opening. Further, no withdrawal of application shall be permitted by any applicant after the issue

ISSUE OF 98,68,640 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT PAR AGGREGATING TO RS. 986.86 LAKHS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY ON RIGHTS BASIS IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 8 FULLY PAID EQUITY SHARES HELD BY THE EXISTING SHAREHOLDERS ON THE RECORD DATE, I.E. ON MARCH 12, 2021. THE ISSUE PRICE OF EACH EQUITY SHARE IS 1 TIME TO THE FACE VALUE OF THE EQUITY SHARE.

ASBA*

Simple, Safe, Smart way of Application – Make use of it !!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below

In accordance with Regulation 76 of the SERI ICDR Regulations, SEBI Circulars bearing reference number SEBI/HO/CFD/ DIL2/CIR/P/2020/13 dated January 22, 2020, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated January 22, 2020, SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated May 6, 2020 and SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (collectively referred to as "SEBI Rights Issue Circulars") and SEBI Circulars SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/ DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (collectively ref "ASBA Circulars"), all investors desiring to make an application in this issue are mandatorily required to use either the ASBA pro cess or the optional mechanism instituted only for resident investors in this issue i.e. R-WAP - available only for resident share-holders who are holding the equity shares of our company as on the record date i.e. March 12, 2021 ("Original Shareholders"). Shareholders who receive the renounced Equity Shares offered in this issue shall not be considered as Original Shareholders and shall not be eligible to apply through R-WAP. Investors should carefully read the provisions applicable to such applications before making their application through ASBA or using optional mechanism. For details, see "Procedure for Application through the ASBA Process" and "Procedure for application through R-WAP" on page 139 of the LOF.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, eligible equity shareholders holding equity shares in physical form as on record date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to our Company in the manner provided on website of the Registrar to the Issue at https://rights.cameoindia.com/wepatleast two working days prior to the issue closing date i.e. April 12,2021. They may also communicate with Registrar with the helpline number 7338808559 and their email address priya@cameoindia.com. Eligible equity shareholders holding equity shares in physical form cannot apply through the optional mechanism i.e. R-WAP and any application received under the said mechanism are liable to be rejected

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of engine equity strateriorders with indirequity strates in prize a form of the control date and with have in uniform the details of their dental account to the registrars of our company atleast 2 working days prior to the issue closing date i.e. by April 12,2021, shall not be eligible to make an application for rights equity shares against their entitlements with respect to the equity shares

Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for the original shareholders in this issue. Investors should carefully read the provisions applicable to such applications before making their application through ASBA or the optional mechanism. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 145 of the LOF.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to

the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Procedure for application through R-WAP: In accordance with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web-based application platform i.e. R-WAP facility (accessible at https://rights.cameoindia.com/wep has been instituted for making application in this issue by resident original shareholders. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, original shareholders can access and submit the online

application form in electronic mode using R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the eligible shareholders who hold equity shares in physical form as on record date can apply through ASBA facility only. For guidance on the application process through R-WAP and resolution of difficulties faced by the investors, the investors are advised to carefully read the frequently asked questions, visit online/electronic dedicated investigations. the registrar to the issue at https://inghts.cameoindia.com/wep or call at helpline number 7338808559. For details, please see "Procedure for application through R-WAP" on page 139 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with ulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE ON AECOAD AND WHO HAVE NOT FORMISHED THE DEFINED OF THEIR RESPECTIVE DEMINE ACCOUNTS TO THE REGISTRAN OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application for completed on 16th March 2021 by the registrar to the issue

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Wep Solutions Ltd – Rights Issue Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority: or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

Application on plain paper under ASBA process: All eligible equity shareholders who have neither received the application form nor is in a position to obtain the application form either from our Company, Registrar to the Issue, Manager to the Issue or from the website of the Registrar, can make an application to subscribe to the issue on plain paper through ASBA process. Eligible equity shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the

same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the eligible equity shareholders who are making application on plain paper shall not be entitled to renounce their rights entitlements and should not utilise the application form for any purpose including renunciation even if it is received

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP: The application

LEAD MANAGER TO THE ISSUE

ArihantCapital

Arihant Capital Markets Limited - Merchant Banking Division. SEBI Registration No.: INM000011070. #1011 Solitaire Corporate Park, Guru Hargovindii Road, Chakal Andheri (East), Mumbai - 400 093. Tel: 022-42254800 Fax: 022-42254880. E-mail: mbd@arihantcapital.com

Website: www.arihantcapital.com Contact Person: Mr. Amol Kshirsagar/ Mr. Satish Kumar I

REGISTRAR TO THE ISSUE



Cameo Corporate Services Limited. SEBI Registration No.: INR000003753. #1 Subramanian Building, Club House Road, Chennai - 600 002, Tel: 044-4002 0700 E-mail: priva@cameoindia.com:

Contact Person : Ms. Sreepriya K

recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being WeP Solutions Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen

Registered Folio Number/DP and Client ID No.: Number of Equity Shares held as on Record Date

Allotment option – only dematerialised form:

Number of Rights Equity Shares entitled to:

Number of Rights Equity Shares applied for within the Rights Entitlements: Number of additional Rights Equity Shares applied for, if any:

Total number of Rights Equity Shares applied for: Total amount paid at the rate of ₹ 10 per Rights Equity Share;

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

Account such as the account number, name, address and branch of the SCSB with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they

An approval obtained from the RBI, where a successful Application will result in the aggregate shareholding or total voting rights of the Eligible Equity Shareholder (along with persons acting in concert) in our Company, to be 26% or more of the post-issue paid-up equity share capital of our Company. Eligible Equity Shareholders must send a copy of the approval from any regulatory authority, as may be required, or obtained from the RBI to the Registrar by email at priya@cameoindia.

I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the US Securities Act ("Regulations S") except for these purposes, U.S except for these purposes. U.S. persons include persons who would otherwise have been excluded from such term solely by virtu of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I)), except pursuant to an exemption form, or in a transaction not subject to, the

registration requirements of the US securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transact tions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to U.S. Persons who are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) ("U.S. Olbs") and are also "qualified purchasers" (as defined in the Investment Company Act of 1940, as amended and the related rules (the "Investment Company Act") pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. I/we understand that the Company has not been and will not be registered under the Investment Company Act and I/we will not be entitled to the benefits of the Investment Company Act. I/we understand that the Company is relying on the exemption under Section 4(a)(2) of the US Securities Act and exception under Section 3(c) (7) of the Investment Company Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Équity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S.QIBs and are also Qualified Purchasers. I/ we confirm that I am/ we are (a)(i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB and also a Qualified Purchaser in the United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who oner person acting or berian or the Company win accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States (other than U.S. QIBs who are also Qualified Purchasers) or is outside of India and the United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction if we will not offer, seem of unlease unlisted any of the rights Equity states which may be acquired by as many pursual or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Aights Entitlements in compliance with applicable

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same mat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with

a plain paper Application, such Applications shall be liable to be rejected. investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://rights.cameoindia.com/wep

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, April 19, 2021, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of

the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAR on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares

hereby offered, as provided under the section, "- Basis of Allotment" on page 155 of the LOF. Procedure for Renunciation of Rights Entitlements: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements cred-

AND COMPLIANCE OFFICER Sujata Pratik Shaha, 40/1-A, Basappa Complex Lavelle Road, Bengaluru - 560 001, Karnataka. Tel No.

9019915738; E-mail: compliance.officer@wepsol.in nvestors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue sue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the application form, or the plain pape application, as the case may be, was submitted by the inv

COMPANY SECRETARY

Date: 16th March 2021

ited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. (including brokerage), and such costs will be incurred solely by the Investors

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

(a) On Market Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same nner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitle

ments credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE434B20011 subject to requisite approvals. The details for trading in Rights Entitlements will be as The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one

The On-Market Renunciation shall take place only during the Renunciation Period for On-Market Renunciation, i.e., from March

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE434B20011and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their

The On-Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SERI

(b) Off Market Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts type way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE434B20011, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Bights Entitlements only to the extent of Bights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL

Investors to note that after purchasing the rights entitlements through on or off market renunciation, an application has to be made for subscribing the Rights Equity Shares. If no application is made by the purchaser of the Rights Entitlements on or before the issue closing date, then such Rights Entitlements will get lapsed and shall be extinguished after the issue closing date. No rights equity shares for such lapsed Rights Entitlement will be credited, even if such rights entitlements were purchases from market and purchaser will lose the amount paid to acquire the Rights

For procedure of application by investors who have purchased the Rights Entitlement through on / off Market Renunci on through the ASBA process" on page 139 of the LOF. Listing and trading of rights equity shares to be issued pursuant to the issue

The existing Equity Shares are listed and traded on BSE (Scrip Code: 532373) under the ISIN: INF424B01029. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN for the Rights Equity Shares and thereafter be available for trading and such temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Our Company has received in-principle approval from BSE vide their letter dated February 26, 2021 and we shall apply for final approval for listing and trading of the rights equity shares subsequent to their allotment.

Disclaimer clause of BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited. Investors are advised to refer to the LOF for the full text of "Disclaimer Clause of BSE" on page 118 of the LOF

Availability of issue materials: In accordance with SEBI ICDR Regulations, our Company has sent only through email, the Availability of issue inactivates: in accordance with 15ch Ceptulations, our Company has sent only introduce intent, including Abridged LOF, the Rights Entitlement Letter, Application Form and other issue materials to the email addresses of all the eligible equity shareholders who have provided their Indian addresses to our Company. The LOF will be provided only through email by the Registrar on behalf of our Company to all the eligible equity shareholders who have provided their addresses to our Investors can also access the LOF, the Abridged LOF and the Application Form (provided that the equity shareholders are eligible to subscribe for the rights equity shares under applicable securities laws) on the websites of our Company at www. wepsolutions.co.in: the Registrar to the Issue at https://rights.cameoindia.com/wep: the Lead Manager at www.arihantcapital. com; the Stock Exchange at www.bseindia.com; and at the Registrar's web-based application platform R-WAP https://rig cameoindia.com/wep.

Eligible equity shareholders can obtain the details of their respective rights entitlements from the website of the Registrar at https://rights.cameoindia.com/wep by entering their DP ID, Client ID or Folio Number (in case of shares held in physical form). The link for the same shall also be available on the website of our Company at www.wepsolutions.co.in.

Bankers to the issue and Refund Banker - Axis Bank Limited Monitory Agency-Not applicable

For Risk Factors and other details, kindly refer to the LOF and the Abridged LOF.

Other important links and helpline Investors can visit the following links for the below-mentioned purposes:

(a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the application process and

resolution of difficulties faced by the investors call helpline number 7338808559.

(b) Updation of Indian address / email address / mobile number in the records maintained by the Registrars or our Company:

https://rights.cameoindia.com/wep (c) Updation of demat account details by eligible equity shareholders holding shares in physical form: https://rights.cameoindia

Request letter to be sent by the non-resident eligible equity shareholders to the Registrar at their email id: https://lrights.cameoindia.com/wep for updating their Indian address. The request letter should be accompanied by their PAN Card and address proof. Kindly note that the non-resident equity shareholders who do not have an Indian address are not eligible to

> For WeP SOLUTIONS LIMITED On behalf of the Board of Directors Ram N Agarwal

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE Limited. The LOF shall be available on website of SEB at www.sebi.gov.in; the website of BSE at www.sebi.gov.in; the website of the Company at www.wepsoultions.co.in and the website of the Lead Manager at www.wepsoultions.co.in and the website of the Lead Manager at www.wepsoultions.co.in and the website of the Lead Manager at www.wepsoultions.co.in and the website of the Lead Manager at www.wepsoultions.co.in and the website of the Company at www.wepsoultions.co.in and the website of the Lead Manager at www.wepsoultions.co.in and the website of the Company at www.wepsoultions.co.in and the website of the Company at www.wepsoultions.co.in and the website of the Lead Manager at www.wepsoultions.co.in and the website of the Lead Manager at www.wepsoultions.co.in and the website of the Company at www.wepsoultions.co.in and the website of the Company at www.wepsoultions.co.in and the website of the Company at www.wepsoultions.co.in and the website of the Company at www.wepsoultions.co.in and the website of the Company at www.wepsoultions.co.in and the website of the Company at www.wepsoultions.co.in and the website of the Company at www 14 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

ह्डकी

वेटपेत,चेन्नई-600031. दूरभाष : +91 44 4564 4000 । फैक्स : +91 44 4564 4022



परिशिष्ट IV [नियम 8(1)] कब्जा सूचना (अचल सम्पत्ति हेतु)

जबिक अधोहस्ताक्षरी प्रतिभूति हित अधिनियम, 2002 के प्रवर्तन तथा वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण के तहत तथा प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्व का कैपिटल फर्स्ट लिमिटेड तथा आईडीएफसी बैंक लिमिटेड के साथ समामेलित) का अधिकृत प्राधिकारी होने के नाते कर्जदार, सह-कर्जदारों तथा जमानतियों 1. श्री नीरज खान, 2. श्रीमती अंजुम बेगम से 13.08.2020 तक सूचना में लिखित राशि रु. 20,76,995.39/- (रुपये बीस लाख छिहत्तर हजार नौ सौ पिचानबे एवं उनतालीस पैसे मात्र) का कथित सूचना की प्राप्ति की तिथि से 60 दिनो के भीतर पुनर्भुगतान करने को कहते हुए 13.08.2020 को एक माँग सूचना निर्गत की थी।

कर्जदारों के राशि के पुनर्भुगतान में असफल रहने के कारण एतद्वारा कर्जदार को तथा जनसामा को सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उपधारा (4) के तहत उसे प्रदत्त शक्तियों के उपयोग में 12 मार्च 2021 को नीचे वर्णित सम्पत्ति पर सांकेतिक कब्जा कर लिया है।

विशेष रूप से कर्जदारों तथा जनसामान्य एतद्वारा सम्पत्ति के साथ कोई लेन-देन न करने की चेतावर्न दी जाती है और सम्पत्ति के साथ कोई लेन-देन रु. 20,76,995.39/- (रुपये बीस लाख छिहत्तर हजार नौ सौ पिचानबे एवं उनतालीस पैसे मात्र) के लिए आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्व का कैपिटल फर्स्ट लिमिटेड तथा आईडीएफसी बैंक लिमिटेड के साथ समामेलित) के प्रभार का विषय होगा। प्रतिभूत आस्तियों को छुड़ाने के लिए उपलब्ध समय-सीमा के परिप्रेक्ष्य में कर्जदार का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है।

अचल सम्पत्ति का विवरण

भूमि क्षेत्रफल माप 142 वर्ग गज अर्थात 118.72 वर्ग मीटर, खसरा नं. 507 में से, अंजलि सिटी . कॉलोनी ब्लॉक-ए, ग्राम लोनी, तहसील एवं जिला गाजियाबाद, उत्तर प्रदेश-201102 पर निर्मित सम्पत्ति का सम्पूर्ण भाग। सीमाएं : उत्तर : 10'0'' चौड़ा रास्ता, दक्षिण : अन्य का प्लॉट, पूर्व : अन्य का प्लॉट, पश्चिम : 35'-0'' चौड़ा रास्ता।

अधिकृत प्राधिकार्र आईडीएफसी फर्स्ट बैंक लिमिटेड दिनांक : 12.03.2021 स्थान : गाजियाबाद (पर्व का कैपिटल फर्स्ट लिमिटेड तथा आईडीएफसी बैंक ऋण खाता सं. : 19896597 तथा 12664101. लिमिटेड के साथ समामेलित)

हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड (भारत सरकार का उपक्रम) सीआईएन: U74899DL1970GOI005276, जीएसटी नं∴ 07AAACH0632A1ZF

पंजीकृत कार्यालय : हडको भवन, इंडिया हैबिटेट सेंटर, लोधी रोड, नई दिल्ली—110003, दूरभाष: (ईपीएबीएक्स) 011—24649610, 24648196 फैक्सः +91(011) 24615343, ईमेलः cswhudco@hudco.org, वेबसाइटः www.hudco.org

टेंडर नोटिस

हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड, जनरल इंश्योरेंस कंपनियों से 'निदेशके और अधिकारियों के लिए एक वर्ष की अवधि के लिए बीमा दायित्व पॉलिस' जिनकी **(टेंडर डॉक्यमेंट की तारीख को**) नेटवर्थ रु. 1000 करोड़ या उससे अधिक है तथा बीमा नियामव विकास प्राधिकरण (इरडा) से मान्यता प्राप्त है. प्रत्यक्ष या बीमा ब्रोकर के माध्यम से. टेंडर आमंत्रित करता है।

टेंडर की विस्तृत जानकारी वेबसाइट <u>www.hudco.org</u> पर उपलब्ध है।

Punjab & Sind Bank पंजाब एण्ड सिंध बैंक

शाखा परिसर के स्थानांतरण की सूचना गंजाब एंड सिंध बैंक, संपत्ति वसूली शाखा–। शाखा परिसर के रेंथानांतरण के संबंध में सर्वसाधारण / ग्राहकों व विभाग को एतदद्वारा सूचित किया जाता है।

संपत्ति वसूली शाखा, चौथी मंजिल, संपत्ति वसूली शाखा, ग्राउंड फ्लोर 15.03.2021 सिद्धार्थ एन्क्लेव, आश्रम चौक, नई दिल्ली—110014 राजेंद्र प्लेस, नई दिल्ली—110008 पंजाब एंड सिंध बैंक, संपत्ति वसूली शाखा उक्त वर्णित कार्य करने की तिथि से नये

ाते पर कार्य करना शुरू करेगी। सभी संबंधितों से 15.03.2021 के बाद कोई भावी डीलिंग / संचार करने के लिए स्थानांतरित / नये पते पर जाने का अनुरोध है। दिनांक : 15.03.2021

पंजाब एंड सिंध बैंक

contain the following particulars:

Name of our Company, being WeP Solutions Limited;

recorded with our Company or the Depository);

Registered Folio Number/DP and Client ID No.:

Number of Rights Equity Shares entitled to:

appear in the records of the SCSB):

registration requirements of the US securities Act.

urities and other laws of our jurisdiction of residence.

be available on the website of the Registrar at https://rights.cameoindia.com/web

funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

representations and agreements.

Number of Equity Shares held as on Record Date: Allotment option – only dematerialised form:

Total number of Rights Equity Shares applied for:

Number of Rights Equity Shares applied for within the Rights Entitlements:

Number of additional Rights Equity Shares applied for if any:

Total amount paid at the rate of ₹ 10 per Rights Equity Share;

के नियम 20 आदेश V के अधीन वैकल्पिक सेवा के जरिए सचन राष्ट्रीय कंपनी कानन न्यायाधिकरण, नई दिल्ली, न्यायालय IV में मैसर्स राकेश कुमार प्रदीप कुमार बनाम मैसर्स दाश एक्सपोर्ट प्रा. लि

सी.पी. (आईबी)-1388/एनडी/2018 में आई.ए. नं. 489/एनडी/2021

मोहम्मद आबिद खान (प्रतिवादी नं. 5)

109, समाइपुर, पहली मंजिल, गली नं. 6, नई दिल्ली-110042

चूंकि श्री संतोष शर्मा, दाश एक्सपोर्ट्स प्राइवेट लिमिटेड (सीआईआरपी के अधीन) के समाधान पेशेवर, आईबीसी, 2016 की धारा 25(2)(j) के साथ पठित धारा 66 एवं 67 के अधीन सी. पी. (आईबी)-1388/एनडी/2018 में आई.ए. नं. 489/एनडी/2021 दायर किया है तथा चूंकि, माननीय एनसीएलटी नई दिल्ली, न्यायालय **IV** ने ऊपर उल्लेखित प्रतिवादी नं. 5 को सूचना जारी किया है। चूंकि दिनांक 10.03.2021 के आदेश के अनुसार माननीय एनसीएलटी ने अधोहस्ताक्षरी को आप प्रेषिती को वैकल्पिक सेवा के जरिए सेवित करने की अनमति प्रदान की है।

ध्यान दें कि ऊपर शीर्षांकित मामला अब दिनांक 28.04.2021 को माननीय राष्ट्रीय कंपनी कानून पायाधिकरण, नई दिल्ली, न्यायालय IV के समक्ष सूचीबद्ध किया जाएगा। आप व्यक्तिगत रूप से अथवा भपने अधिकत प्रतिनिधि के जरिए उपस्थित हो सकते हैं।

यह ध्यान दें कि ऊपर जल्लेखित दिवस को आपके उपस्थित रहने में असफल होने पर आवेदन पर आपकी अनुपस्थित में सुनवाई कर उस पर निर्णय ले लिया जाएगा।

> संतोष शर्म आईबीबीआई पंजीयन सं.: IBBI/IPA-002/IP-N00898/2019-2020/12842 दाश एक्सपोर्ट्स प्राइवेट लिमिटेड (सीआईआरपी के अधीन



ानावदा आमत्रण सूचना		
निविदा संख्या	मद का नाम	निविदा प्रस्तुत करने की अंतिम तिथि
डीएलएच / एफआईएन	नई दिल्ली (जीएसडी बिल्डिंग,	दिनांक 31.03.2021
/ 2021 / फोरेक्स	टर्मिनल–2, इंदिरा गांधी अंतरराष्ट्रीय	को 1500 बजे
तिथि : 09.03.2021	एअरपोर्ट, नई दिल्ली—110037) में एअर इंडिया लिमिटेड के विदेशी मुद्रा भुगतान के लिए विदेशी मुद्रा डीलर की नियुक्ति हेतु दरें आमंत्रित करने संबंधी निविदा	

नेविदा दस्तावेज, शुल्क संबंधी अधिक जानकारी के लिए कृपया हमारी वेबसाइट : http://www.airindia.in पर संपर्क करें। हस्ता /

महाप्रबंधक (वित्त), उ.क्षे

(This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to the in the letter of offer dated March 5, 2021 (the "Letter"). of Offer" or "LOF") filed with BSE Limited ("BSE") and also filed with the Securities and Exchange Board of India ("SEBI ICDR Regulations).



WeP SOLUTIONS LIMITED

Corporate Identification Number: L72200KA1995PLC025617

(Originally incorporated as Datanet Corporation Limited under the Companies Act, 1956 and the Certificate of Incorporation was issued by the Addl. Registrar of Companies, NCT of Delhi & Haryana on March 1, 1995. The Certificate of Commencement of Business was issued by the Asst. Registrar of Companies, NCT of Delhi & Haryana on March 15, 1995. The Registered Office of the Company was shifted from NCT Delhi to the State of Karnataka which was duly noted by the Registration of the Order of Court Confirming Transfer of the Registered Office from one State to another. The name of the Company was changed to WeP Solutions Limited and a Fresh Certificate of Incorporation consequent to change of name issued on December 23, 2011 by the Registrar of Companies, Karnataka, Bangalore. For further details, please see Chapter on "Our History and Business Overview" on page 47 of the LOF).

Registered Office: 40/1-A, Basappa Complex, Lavelle Road, Bengaluru - 560 001, Karnataka. Tel: 9019915738 | Website: www.wepsolutions.co.in | E-mail: compliance.officer@wepsol.in. Contact Person: Sujata Pratik Shaha, Company Secretary and Compliance Officer

PROMOTERS: WeP Peripherals Limited and Mr. Ram Narayan Agarwal

ISSUE OF 98.68.640 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT PAR AGGREGATING TO RS. 986.86 LAKHS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY ON RIGHTS BASIS IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 8 FULLY PAID EQUITY SHARES HELD BY THE EXISTING SHAREHOLDERS ON THE RECORD DATE, I.E. ON MARCH 12, 2021, THE ISSUE PRICE OF EACH EQUITY SHARE IS 1 TIME TO THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE REFER THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 123 OF THE LOF.

ISSUE PROGRAMME

Issue Opens on: MARCH 24, 2021

Last date for Market Renunciation*: APRIL 12, 2021

Issue Closes on*: APRIL 19, 2021

* Eligible equity shareholders are requested to ensure that renunciation through of-market transfer is completed in such a manner that the Rights Entitlement are credited to the demat account of the Renouncees on or before the Issue Closing date. # Our Board or a duly a duthorised committee thereof will have the right to extent the Issue period as it may determine from time to time, provided that this issue opening. Further, no withdrawal of application shall be permitted by any applicant after the issue

ISSUE OF 98,68,640 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT PAR AGGREGATING TO RS. 986.86 LAKHS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY ON RIGHTS BASIS IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 8 FULLY PAID EQUITY SHARES HELD BY THE EXISTING SHAREHOLDERS ON THE RECORD DATE, I.E. ON MARCH 12, 2021. THE ISSUE PRICE OF EACH EQUITY SHARE IS 1 TIME TO THE FACE VALUE OF THE EQUITY SHARE.

recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

17. In addition, all such Eliqible Equity Shareholders are deemed to have accepted the following:

12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they

An approval obtained from the RBI, where a successful Application will result in the aggregate shareholding or total voting rights of the Eligible Equity Shareholder (along with persons acting in concert) in our Company, to be 26% or more of the post-issue paid-up equity share capital of our Company. Eligible Equity Shareholders must send a copy of the approval from any regulatory authority, as may be required, or obtained from the RBI to the Registrar by email at priya@cameoindia.

I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under

the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the US Securities Act ("Regulations S") except for these purposes, U.S except

for these purposes, U.S. persons include persons who would otherwise have been excluded from such term solely by virtue

of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I)), except pursuant to an exemption form, or in a transaction not subject to, the

I/ we understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transac

tions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in

jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (iii) in the United States to U.S. Persons who are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) ("U.S. QIBs") and are also "qualified purchasers" (as defined in the Investment Company Act of 1940, as amended

and the related rules (the "Investment Company Act") pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. I/we understand that the Company has not been and will not be registered under the Investment Company Act and I/we will not be entitled to the benefits of the Investment Company Act. I/we understand that

the Company is relying on the exemption under Section 4(a)(2) of the US Securities Act and exception under Section 3(c)

as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S.QIBs and are also Qualified Purchasers. I/ we confirm that I am/ we are (a)(i)

not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB and also a Qualified Purchaser in the United States, (b) complying with laws of jurisdictions applicable to such persor in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any

other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States (other than U.S. QIBs who are also Qualified Purchasers) or is outside or

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction

or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is

eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable

If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged

we understand and agree that are rights a challenge and rights explain shares may not be received, resort, pleaged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same

demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application

is, April 19, 2021, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not

blocked with the SCSB or if the Application Form is not accepted at the R-WAP on or before the Issue Closing Date or such

date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 155 of the LOF.

Procedure for Renunciation of Rights Entitlements: The Investors may renounce the Rights Entitlements, credited to their

respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements cred-

India and the United States and ineligible to participate in this Issue under the securities laws of their jurisdiction

nent Company Act. I/ we understand that the Issue is not, and under no circumstances is to be construed

by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names,

ASBA*

Simple, Safe, Smart way of Application – Make use of it !!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Circulars bearing reference number SEBI/HO/CFD/ DIL2/CIR/P/2020/13 dated January 22, 2020, SEBI/HO/CFD/DIL1/CIR/P/2020 dated April 21, 2020, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (collectively referred to as "SEBI Rights Issue Circulars") and SEBI Circulars SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/ DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (collectively referred to as "ASBA Circulars"), all investors desiring to make an application in this issue are mandatority required to use either the ASBA process or the optional mechanism instituted only for resident investors in this issue i.e. R-WAP - available only for resident shareholders who are holding the equity shares of our company as on the record date i.e. March 12, 2021 ("Original Shareholders"). Shareholders who receive the renounced Equity Shares offered in this issue shall not be considered as Original Shareholders and shall not be eligible to apply through R-WAP. Investors should carefully read the provisions applicable to such applications before making their application through ASBA or using optional mechanism. For details, see "Procedure for Application through the ASBA Process" and "Procedure for application through R-WAP" on page 139 of the LOF.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, eligible equity shareholders holding equity shares in physical form as on record date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to our Company in the manner provided on website of the Registrar to the Issue at https://rights.cameoindia.com/wepatleast two working days prior to the issue closing date i.e. April 12,2021. They may also communicate with Registrar with the helpline number 7338808559 and their email address priya@cameoindia.com. Eligible equity shareholders holding equity shares in physical form cannot apply through the optional mechanism i.e. R-WAP and any application received under the said mechanism are liable to be rejected. Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold

equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast 2 working days prior to the issue closing date i.e. by April 12,2021, shall not be eligible to make an application for rights equity shares against their entitlements with respect to the equity shares

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use either original shareholders in this issue read the provisions applicable to such applications before making their application through ASBA or the optional mechanism For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 145

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Procedure for application through R-WAP: In accordance with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated

May 6, 2020, a separate web-based application platform i.e. R-WAP facility (accessible at <a href="https://rights.cameoindia.com/wep-has-been instituted for making application in this issue by resident original shareholders. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, original shareholders can access and submit the online application form in electronic mode using R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the eligible shareholders who hold equity shares in physical form as on record date can apply through ASBA facility only.

For guidance on the application process through R-WAP and resolution of difficulties faced by the investors, the investors are advised to carefully read the frequently asked questions, visit online/electronic dedicated investor helpdesk on website of the registrar to the issue at https://rights.cameoindia.com/wep or call at helpline number 7338808559. For details, please see "Procedure for application through R-WAP" on page 139 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on 16th March 2021 by the registrar to the issue

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Equity Share's find the made accounts of the Eligible Equity Shareholders holding the Equity Share's in demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Wep Solutions Ltd – Rights Issue Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

Application on plain paper under ASBA process: All eligible equity shareholders who have neither received the application form nor is in a position to obtain the application form either from our Company, Registrar to the Issue, Manager to the Issue or from the website of the Registrar, can make an application to subscribe to the issue on plain paper through ASBA process. Eligible equity shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the

same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the eligible equity shareholders who are making application on plain paper shall not be entitled to renounce their rights entitlements and should not utilise the application form for any purpose including renunciation even if it is received

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP: The application

COMPANY SECRETARY

the Issue Opening Date).

Sujata Pratik Shaha, 40/1-A, Basappa Complex Lavelle Road, Bengaluru - 560 001, Karnataka. Tel No. 9019915738; E-mail: compliance.officer@wepsol.in

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue, process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address

Place: Bengaluru Date: 16th March 2021 ited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market ation will be settled by transferring the Rights Entitlements through the depository mechan

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

(a) On Market Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company

In this regard, in terms of provisions of the SEBI ICDB Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE434B20011 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On-Market Renunciation shall take place only during the Renunciation Period for On-Market Renunciation, i.e., from March 24, 2021 to April 12, 2021 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their The investors notining the riights Entitlements who desire to sell inter hights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE434B20011and indicating the details of the Riights Entitlements they intend to sell. The Investors can place order for sale of Riights Entitlements only to the extent of Riights Entitlements available in their

The On-Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on T+2 rolling settlement basis, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBL

by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE434B20011, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a details of the highs Entitlements any interfact to transfer. The buyer of the Highs Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participant The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL

Investors to note that after purchasing the rights entitlements through on or off market renunciation, an application has to be made for subscribing the Rights Equity Shares. If no application is made by the purchaser of the Rights Entitlements on or before the issue closing date, then such Rights Entitlements will get lapsed and shall be extinguished after the issue closing date. No rights equity shares for such lapsed Rights Entitlement will be credited, even if such rights entitlements were purchases from market and purchaser will lose the amount paid to acquire the Rights

For procedure of application by investors who have purchased the Rights Entitlement through on / off Market Renunc please refer to the "Procedure for application through the ASBA process" on page 139 of the LOF. Listing and trading of rights equity shares to be issued pursuant to the issue

The existing Equity Shares are listed and traded on BSE (Scrip Code: 532373) under the ISIN: INE424B01029. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Our Company has received in-principle approval from BSE vide their letter dated February 26, 2021 and we shall apply for final approval for listing and trading of the rights equity shares subsequent to their allotment. Disclaimer clause of BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be

deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited. Investors are advised to refer to the LOF for the full text of "Disclaimer Clause of BSF" on page 118 of the LOF

Availability of issue materials: In accordance with SEBI ICDR Regulations, our Company has sent only through email, the Abridged LOF, the Rights Entitlement Letter, Application Form and other issue materials to the email addresses of all the eligible equity shareholders who have provided their Indian addresses to our Company. The LOF will be provided only through email by the Registrar on behalf of our Company to all the eligible equity shareholders who have provided their addresses to our Company. Investors can also access the LOF, the Abridged LOF and the Application Form (provided that the equity shareholders are eligible to subscribe for the rights equity shares under applicable securities laws) on the websites of our Company at www. wepsolutions.co.in; the Registrar to the Issue at https://iights.comerindia.com/wep; the Less of the Issue at https://iights.com; the Stock Exchange at www.bseindia.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrar's web-based application platform R-WAP https://iights.com; and at the Registrary https://iiights.c cameoindia.com/wep.

Eligible equity shareholders can obtain the details of their respective rights entitlements from the website of the Registrar at https://rights.cameoindia.com/wep by entering their DP ID, Client ID or Folio Number (in case of shares held in physical form). The link for the same shall also be available on the website of our Company at www.wepsolutions.co.in.

Bankers to the issue and Refund Banker - Axis Bank Limited

Monitory Agency-Not applicable For Risk Factors and other details, kindly refer to the LOF and the Abridged LOF.

Other important links and helpline Investors can visit the following links for the below-mentioned purposes:

- (a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the application process and resolution of difficulties faced by the investors call helpline number 7338808559. (b) Updation of Indian address / email address / mobile number in the records maintained by the Registrars or our Company:
- https://rights.cameoindia.com/wep (c) Updation of demat account details by eligible equity shareholders holding shares in physical form: https://rights.cameoindia.
- (d) Request letter to be sent by the non-resident eligible equity shareholders to the Registrar at their email id: https://lrights.cameoindia.com/wep for updating their Indian address. The request letter should be accompanied by their PAN Card and address proof. Kindly note that the non-resident equity shareholders who do not have an Indian address are not eligible to

For WeP SOLUTIONS LIMITED On behalf of the Board of Directors Ram N Agarwal

Managing Director

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of House Road, Chennai - 600 002, Tel: 044-4002 0700 of the applicant, number of Equity Shares applied for amount India and BSE Limited. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of the Company at www.wepsolutions.co.in and the website of the Lead E-mail: priya@cameoindia.com; blocked, ASBA Account number and the Designated Branch
of the SCSB where the application form, or the plain paper and DE Limited. The De Shall are available of the desired of the Lorentz of the Configuration Contact Person : Ms. Sreepriva K application, as the case may be, was submitted by the investor including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

LEAD MANAGER TO THE ISSUE ArihantCapital

Arihant Capital Markets Limited - Merchant Bankir

Division. SEBI Registration No.: INM000011070. #1011 Solitaire Corporate Park, Guru Hargovindji Road, Chakala Andheri (East), Mumbai - 400 093, Tel: 022-42254800 Fax: 022-42254880. E-mail: mbd@arihantcapital.co Contact Person: Mr. Amol Kshirsagar/ Mr. Satish Kumar F

Website: www.arihantcapital.com

REGISTRAR TO THE ISSUE



Cameo Corporate Services Limited. SEBI Registration No.: INR000003753. #1 Subramanian Building, Club

AND COMPLIANCE OFFICER

ue related matters. All grievances relating to the ASBA

ಉದ್ಯೋಗಸ್ಥ ಮಹಿಳೆಯರ ಪ್ರಮಾಣ ಕಡಿಮೆ:ಹೇಮಂತ್ ಕುಮಾರ್

ಶಿಕ್ಷಣದತ್ತ ಮಹಿಳೆಯರ ಚಿತ್ರ

ದಿಗಂತ ವರದಿ, ಮೈಸೂರು

ಭಾರತದಲ್ಲಿ ಉನ್ನತ ವ್ಯಾಸಂಗಕ್ಕಾಗಿ ದಾಖಲಾಗುವ ಹೆಣ್ಣುಮಕ್ಕಳ ಸಂಖ್ಯೆ ಯಲ್ಲಿ ಹೆಚ್ಚಳ ಕಂಡು ಬಂದರೂ, ಕೆಲಸಕ್ಕೆ ಸೇರುವ ಮಹಿಳೆಯರ ಸಂಖ್ಯೆ ಕಡಿಮೆ ಪ್ರಮಾಣದಲ್ಲಿದೆ ಎಂದು ಮೈಸೂರು ವಿಶ್ವವಿದ್ಯಾ ಲಯದ ಕುಲಪತಿ ಪ್ರೊ.ಜಿ.ಹೇಮಂತ್ ಕುಮಾರ್

ಮಂಗಳವಾರ ಮೈಸೂರಿನ ಮಾನಸಗಂಗೋತ್ರಿಯ ವಿಜ್ಞಾನಭವನದಲ್ಲಿ ಮೈಸೂರು ವಿವಿ ಮಹಿಳಾ ಉದ್ಯೋಗಿಗಳ ಸಮುದಾಯ, ಮಹಿಳಾ ಅಧ್ಯಯನ ಕೇಂದ್ರ, ಮಹಿಳಾ ಸಮಸ್ಯೆಗಳನ್ನು ನಿಭಾಯಿಸುವ ವೇದಿಕೆ ಮತ್ತು ಮೈತ್ರಿ ಸಂಯುಕ್ತಾಶ್ರಯದಲ್ಲಿ ಆಯೋ ಜಿಸಿದ್ದ ಅಂತರಾಷ್ಟ್ರೀಯ ಮಹಿಳಾ ದಿನಾಚರಣೆ ಕಾರ್ಯಕ್ರಮದಲ್ಲಿ ಮಾತನಾಡಿದ ಅವರು, ವಿಶ್ವ ಸಂಸ್ಥೆಯ ವರದಿ ಪ್ರಕಾರ, ಭಾರತದ ಸಂಶೋಧನಾ ಅಭಿವೃದ್ಧಿ ಸಂಸ್ಥೆಗಳಲ್ಲಿ ಒಟ್ಟು 2 ಲಕ್ಷದ 80 ಸಾವಿರ ವಿಜ್ಞಾನಿಗಳು, ಎಂಜಿನಿಯರ್ಗಳು ಮತು



ತಂತ್ರಜ್ಞರಲ್ಲಿ ಮಹಿಳೆಯರು ಕೇವಲ ಶೇ.14ರಷ್ಟಿದ್ದಾರೆ ಎಂದು ಬೇಸರ ವ್ಯಕ್ತಪಡಿಸಿದರು.

ಮಹಿಳೆಯರ ಸ್ಥಿತಿಗತಿಗಳನ್ನು ನೋಡಿದಾಗ ಹಾಗೂ ಮಾನವ ಅಭಿವೃದ್ಧಿ ವರದಿಯ ಅಂಶಗಳನ್ನು ಗಮನಿಸಿ ದಾಗ, ಪ್ರತಿ ವಿಷಯಕ್ಕೂ ಮಹಿಳೆ, ತನ್ನ ಹೋರಾಟದ ಆಯ್ಕೆಯನ್ನು ಮಾಡಿಕೊಳ್ಳುವ ಅನಿವಾರ್ಯತೆ ಎದು ರಾಗಿದೆ. ಹತ್ತು, ಹಲವು ಕ್ಷೇತ್ರಗಳಲ್ಲಿ ಮಹಿಳೆಯರು ತಮ್ಮದೇ ಛಾಪನ್ನು ಮೂಡಿಸಿದ್ದಾರೆ. ಕಷ್ಟಪಟ್ಟು ದುಡಿ ಯುವ ಮಹಿಳೆಯರ ಕೊರತೆಯಿಲ್ಲ. ಆದುದರಿಂದ

ಮಹಿಳೆಯರೂ ಸಹ ಪುರುಷರಷ್ಟೇ ಸಮಾನರು ಎಂಬು ದನ್ನು ಅರಿಯಬೇಕಿದೆ.

ಜಿಲ್ಲಾಧಿಕಾರಿ ರೋಹಿಣಿ ಸಿಂಧೂರಿ ಮಾತನಾಡಿ ದರು. ವಿವಿಯ ಸಿಂಡಿಕೇಟ್ ಸದಸ್ಯರಾದ ಡಾ.ಚೈತ್ರ ನಾರಾಯಣ್, ವೈ.ಕೆ.ಪವಿತ್ರ ಅವರನ್ನು ಸನ್ಮಾನಿಸ ಲಾಯಿತು. ಜಯದೇವ ಆಸತ್ರೆ ಮಕ್ಕಳ ಹೃದ್ಯೊಗ ಮುಖ್ಯಸ್ಥೆ ಡಾ.ವಿಜಯಲಕ್ಷ್ಮಿ ಬಾಳೇಕುಂದ್ರಿ ಅವರು ವಿಶೇಷ ಉಪನ್ಯಾಸ ನೀಡಿದರು. ಮೈಸೂರು ವಿವಿಯ ಕುಲಸಚಿವ ಪ್ರೊ.ಆರ್.ಶಿವಪ ಉಪಸ್ಥಿತರಿದ್ದರು.

ಡಿಸಿಯಿಂದ ಕಾಮಗಾರಿ ಪರಿಶೀಲನೆ

ಯಳಂದೂರು: ಪಟ್ಟಣದ ತಾಲೂಕು ಆಸ್ಪತ್ರೆಗೆ ಮಾಡಲಾಗುತ್ತದೆ. ಸ್ಥಳೀಯ ಪಪಂ ಇಲಾಖೆಯ ಜಿಲ್ಪಾಧಿಕಾರಿಡಾ.ಎಂ.ಆರ್.ರವಿಭೇಟಿನೀಡಿಆಸತ್ಯೆ ಯಲ್ಲಿ ನಡೆದಿರುವ ಕಾಮಗಾರಿಗಳನ್ನು ಪರಿಶೀಲಿ

ಕೋವಿಡ್ ವ್ಯಾಕಿನ್ ಲಸಿಕೆ ಪ್ರಮಾಣ ತಾಲೂಕಿ ನಲ್ಲಿ ಕಡಿಮೆ ಇದೆ. ಈ ಬಗ್ಗೆ ಜಿಲ್ಲಾಮಟ್ಟದ ಸಭೆಯಲ್ಲಿ ಸೂಚನೆ ನೀಡಿದ್ದರು. ತಾಲೂಕಿನಲ್ಲಿ ಒಟ್ಟು 68 ಆಶಾ ಕಾರ್ಯಕರ್ತೆರಯರು ಇದ್ದಾರೆ. ದಿನಕ್ಕೆ ಕನಿಷ್ಠ 600 ಜನಕ್ಕಾದರೂ ವ್ಯಾಕ್ಸಿನ್ ನೀಡ ಬೇಕು. ಅಲ್ಲದೆ ಈ ದಿನ ಕೇವಲ 13 ಜನರಿಗೆ ಲಸಿಕೆ ನೀಡಲಾಗಿದೆ. ಇದಕ್ಕೆ ಇಲ್ಲಿನ ವೈದ್ಯರು ಹಾಗೂ ಅಧಿಕಾರಿಗಳೇ ನೇರ ಹೊಣೆಯಾಗುತ್ತಾರೆ. ಈ ಬಗ್ಗೆ ನಿರ್ಲಕ್ಷ್ಯ ತೋರಿದ್ದಲ್ಲಿ ಅವರ ವಿರುದ್ಧ ಶಿಸ್ತು ಕ್ರಮ ಕೈಗೊಳ್ಳಲಾಗುವುದು. ಇದಕ್ಕೆ ತಾಲೂಕು ಆರೋಗ್ಯಾ ಧಿಕಾರಿ, ಆಡಳಿತವೈದ್ಯಾ ಧಿಕಾರಿಗಳನ್ನು ನೇರಹೊಣೆ

ಸಹಯೋಗವನ್ನು ಪಡೆದುಕೊಂಡು ಲಸಿಕೆ ನೀಡಿಕೆ ಹೆಚ್ಚಿಸಿಕೊಳ್ಳಬೇಕು ಎಂದು ಎಚ್ಚರಿಕೆ ನೀಡಿದರು.

ಸಾರ್ವಜನಿಕ ಆಸತ್ರೆಯನ್ನು ದುರಸ್ತಿ ಮಾಡುವ ಸಲುವಾಗಿ 70 ಲಕ್ಷ್ ರೂ. ವೆಚ್ಚದಲ್ಲಿ ಕಾಮಗಾರಿ ನಡೆದಿದ್ದು, ಇದನ್ನು ಜಿಲ್ಲಾಧಿಕಾರಿ ಪರಿಶೀಲನೆ ನಡೆಸಿ ದರು. ಕೆಲವೆಡೆ ಟೈಲ್ಗಳು ಮೇಲೆ ಎದ್ದಿವೆ. ಒಪಿಡಿ ಸೇರಿದಂತೆ ಕೆಲವು ಬೋರ್ಡ್ ಗಳು ಇನ್ನು ಬರೆದಿಲ್ಲ, ಇನ್ನು ಕೆಲವು ಸಣ್ಣಪುಟ್ಟ ಕಾಮಗಾರಿ ಗಳು ಮಾಡಿಲ್ಲ ಹಾಗಾಗಿ ಇದನ್ನು ಆದಷ್ಟು ಬೇಗ ಪೂರ್ಣಗೊಳಿಸಬೇಕು ಎಂದು ನಿರ್ಮಿತಿ ಕೇಂದ್ರದ ಜೆಇ ನಂದೀಶ್ಗೆ ಸೂಚನೆ ನೀಡಿದರು ಜಿಲ್ಲಾ ಆರೋಗ್ಯಾಧಿಕಾರಿ ಡಾ.ರವಿ, ಡಾ. ಮಂಜು ನಾಥ್, ವೈದ್ಯಾಧಿಕಾರಿ ಡಾ. ಶ್ರೀಧರ್ ಪಪಂ ಆರೋಗ್ಯಾ ದಿಕಾರಿ ಮಹೇಶ್ಕುಮಾರ್ ಇತರರಿದರು.





ವಿವಿಧ ಬೇಡಿಕೆ ಈಡೇರಿಕೆಗೆ ಒತಾಯ

ಚಾಮರಾಜನಗರ: ಕೋವಿಡ್-19 ಸಂದರ್ಭದಲ್ಲಿ ಜೀವನ ಹಂಗು ತೊರೆದು ದುಡಿದ ಇಲಾಖೆಯ ಅರೆ ವೈದ್ಯಕೀಯ ಮತ್ತು ಇತರೆ ಸಿಬ್ಬಂದಿ, ವೈದ್ಯರಿಗೆ ನೀಡುವಂತೆ ವಿಶೇಷ ಭತ್ಯೆಯನ್ನು ರಾಜ್ಯ ಸರ್ಕಾರ ಮಂಜೂರು ಮಾಡುವುದು ಸೇರಿದಂತೆ ವಿವಿಧ ಬೇಡಿಕೆಗಳನ್ನು ಈಡೇರಿಸಿಕೊಳ್ಳಲು ಸಂಘಟನೆ ಅತ್ಯಗತ್ಯವಾಗಿದೆ ಎಂದು ರಾಜ್ಯ ಆರೋಗ್ಯ ಮತ್ತು ಕುಟುಂಬ ಕಲ್ಯಾಣ ಸೇವೆಗಳು ಹಾಗೂ ವೈದ್ಯಕೀಯ ಶಿಕ್ಷಣ ಇಲಾಖೆಯ ಅಧಿಕಾರಿಗಳು ಮತ್ತು ನೌಕರರ ಸಂಘದ ರಾಜ್ಯಾಧ್ಯಕ್ಷ ವಿ. ಪುಟ್ಟಸ್ವಾಮಿ ತಿಳಿಸಿದರು.

ನಗರದ ನ್ಯಾಯಾಲಯ ರಸ್ತೆಯರುವ ಜಿಲ್ಲಾ ಸರ್ಕಾರಿ ನೌಕರರ ಸಂಘದ ಕಚೇರಿ ಸಭಾಂಗಣದಲ್ಲಿ ನಡೆದ ಜಿಲ್ಲೆಯ ಆರೋಗ್ಯ ಮತ್ತು ಕುಟುಂಬ ಕಲ್ಯಾಣ ಸೇವೆಗಳು ಹಾಗೂ ವೈದ್ಯಕೀಯ ಶಿಕ್ಷಣ ಇಲಾಖೆಯ ನೌಕರರ ಸಭೆಯನ್ನು ಉದ್ಘಾಟಿಸಿ ನೂತನ ಪದಾಧಿಕಾರಿಗಳ ಆಯ್ಕೆ ಸಭೆಯಲ್ಲಿ ಮಾತನಾಡಿದರು. ರಾಜ್ಯ ಪ್ರಧಾನ ಕಾರ್ಯದರ್ಶಿ ಬಿ.ಕೆ. ನಾಗರಾಜು, ಅಂಬರೀಶ್ಗೌಡ, ಡಾ. ಆರ್. ರಾಮಚಂದ್ರ ರೆಡ್ಡಿ ಇತರರಿದ್ದರು.

(This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to the in the letter of offer dated March 5, 2021(the "Letter of Offer" or "LOF") filed with BSE Limited ("BSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)



WeP SOLUTIONS LIMITED

Corporate Identification Number: L72200KA1995PLC025617

(Originally incorporated as Datanet Corporation Limited under the Companies Act, 1956 and the Certificate of Incorporation was issued by the Asst. Registrar of Companies, NCT of Delhi & Haryana on March 1, 1995. The Certificate of Commencement of Business was issued by the Asst. Registrar of Companies, NCT of Delhi & Haryana on March 15, 1995. The Registered Office of the Company was shifted from NCT Delhi to the State of Karnataka which was duly noted by the Registrar of Companies, Karnataka, Bangalore on August 18, 1999 vide their Certificate of Registration of the Order of Court Confirming Transfer of the Registered Office from one State to another. The name of the Company was changed to WeP Solutions Limited and a Fresh Certificate of Incorporation consequent to change of name issued on December 23, 2011 by the Registrar of Companies, Karnataka, Bangalore. For further details, please see Chapter on "Our History and Business Overview" on page 47 of the LOF).

Registered Office: 40/1-A, Basappa Complex, Lavelle Road, Bengaluru – 560 001, Karnataka. Tel: 9019915738 | Website: www.wepsolutions.co.in | E-mail: compliance.officer@wepsol.in. Contact Person: Sujata Pratik Shaha, Company Secretary and Compliance Officer

PROMOTERS: WeP Peripherals Limited and Mr. Ram Narayan Agarwal

ISSUE OF 98.68.640 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT PAR AGGREGATING TO RS. 986.86 LAKHS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY ON RIGHTS BASIS IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 8 FULLY PAID EQUITY SHARES HELD BY THE EXISTING SHAREHOLDERS ON THE RECORD DATE, I.E. ON MARCH 12, 2021. THE ISSUE PRICE OF EACH EQUITY SHARE IS 1 TIME TO THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE REFER THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 123 OF THE LOF.

ISSUE PROGRAMME

Issue Opens on: MARCH 24, 2021

Last date for Market Renunciation*: APRIL 12, 2021

Issue Closes on*: APRIL 19, 2021

* Eligible equity shareholders are requested to ensure that renunciation through of-market transfer is completed in such a manner that the Rights Entitlement are credited to the demat account of the Renouncees on or before the Issue Closing date.

Our Board or a duly a duly authorised committee thereof will have the right to extent the Issue period as it may determine from time to time, provided that this issue will not remain open for more than 30 days from the date of issue opening. Further, no withdrawal of application shall be permitted by any applicant

ISSUE OF 98,68,640 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT PAR AGGREGATING TO RS. 986.86 LAKHS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY ON RIGHTS BASIS IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 8 FULLY PAID EQUITY SHARES HELD BY THE EXISTING SHAREHOLDERS ON THE RECORD DATE, I.E. ON MARCH 12, 2021. THE ISSUE PRICE OF EACH EQUITY SHARE IS 1 TIME TO THE FACE VALUE OF THE EQUITY SHARE.

Simple, Safe, Smart way of Application – Make use of it !!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

a accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Circulars bearing reference number SEBI/HO/CFD/ DIL2/CIR/P/2020/13 dated January 22, 2020, SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated July 24, 2020 (collectively referred to as "SEBI Rights Issue Circulars") and SEBI Circulars SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/ CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (collectively ref to as "ASBA Circulars"), all investors desiring to make an application in this issue are mandatorily required to use either the ASBA Process or the optional mechanism instituted only for resident investors in this issue i.e. R-WAP - available only for resident shareholders who are holding the equity shares of our company as on the record date i.e. March 12, 2021 ("Original Shareholders"). Shareholders who receive the renounced Equity Shares offered in this issue shall not be considered as Original Shareholders and shall not be eligible to apply through R-WAP Investors should carefully read the provisions applicable to such applications before making their application through ASBA or using optional mechanism. For details, see "Procedure for Application through the ASBA Process" and "Procedure for application through R-WAP" on page 139 of the LOF.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, eligible equity shareholders holding equity shares in physical form as on record date and desirus of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to our Company in the man ner provided on website of the Registrar to the Issue at https://rights.cameoindia.com/wepatleast two working days prior to the issue closing date i.e. April 12,2021. They may also communicate with Registrar with the helpline number 7338808559 and their email address priya@cameoindia.com. Eligible equity shareholders holding equity shares in physical form cannot apply through the optional mechanism i.e. R-WAP and any application received under the said mechanism are liable to be rejected Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar shall be equity states in physical form and whose defend account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast 2 working days prior to the issue closing date i.e. by April 12,2021, shall not be eligible to make an application for rights equity shares against their entitle equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for the original shareholders in this issue. Investors should carefully read the provisions applicable to such applications before making their application through ASBA or the optional nechanism. For details of procedure for application by the resident eligible shareholders holding equity shares in physica form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 145 of the LOF.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

nvestors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation investors should entail that up have correctly submitted the Application Form, or have otherwise provided a to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Moin the Application Form, as the case may be, at the time of submission of the Application.

Procedure for application through R-WAP: In accordance with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web-based application platform i.e. R-WAP facility (accessible at https://rights.cameoindia.com/wep has been instituted for making application in this issue by resident original shareholders. Fine R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, original shareholders can access and submit the online application form in electronic mode using R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the eligible shareholders who hold equity shares in physical form as on record date can apply through ASBA facility only.

For guidance on the application process through R-WAP and resolution of difficulties faced by the investors, the investors are advised to carefully read the frequently asked questions, visit online/electronic dedicated investor helpdesk on website o the registrar to the issue at https://rights.cameoindia.com/wep or call at helpline number 7338808559. For details, please see "Procedure for application through R-WAP" on page 139 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue

can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on 16th March 2021 by the registrar to the issue.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A

of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Wep Solutions Ltd – Rights Issue Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

Application on plain paper under ASBA process: All eligible equity shareholders who have neither received the application Application to plain paper time (ASBA process. All engine equips interiorities with lave feating the experiments of form nor is in a position to obtain the application form either from our Company, Registrar to the Issue, Manager to the Issue or from the website of the Registrar, can make an application to subscribe to the issue on plain paper through ASBA process. Eligible equity shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the eligible equity shareholders who are making application on plain paper shall not be entitled to renounce their rights entitlements and should not utilise the application form for any purpose including renunciation even if it is received

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP: The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen

REGISTRAR TO THE ISSUE

CAMEO

Cameo Corporate Services Limited. SEBI Registration No.: INR000003753. #1 Subramanian Building, Club House Road, Chennai - 600 002. Tel: 044-4002 0700

E-mail: priya@cameoindia.com;

Website: www.cameoindia.com

Contact Person : Ms. Sreepriya K

LEAD MANAGER TO THE ISSUE

ArihantCapîtal

Arihant Capital Markets Limited - Merchant Banki Division. SEBI Registration No.: INM000011070. #1011 Solitaire Corporate Park, Guru Hargovindji Road, Chakala Andheri (Fast), Mumbai - 400 093, Tel: 022-42254800 Fax: 022-42254880. E-mail: mbd@arihantcapital.co

Website: www.arihantcapital.com. Contact Person: Mr. Amol Kshirsagar/ Mr. Satish Kumar

Name of our Company, being WeP Solutions Limited Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Registered Folio Number/DP and Client ID No.

Number of Equity Shares held as on Record Date

recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Allotment option – only dematerialised form;

Number of Rights Equity Shares entitled to: Number of Rights Equity Shares applied for within the Rights Entitlements;

Number of additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for;

Total amount paid at the rate of ₹ 10 per Rights Equity Share; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB

12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they

appear in the records of the SCSB): An approval obtained from the RBI, where a successful Application will result in the aggregate shareholding or total voting rights of the Eligible Equity Shareholder (along with persons acting in concert) in our Company, to be 26% or more of the post-issue paid-up equity share capital of our Company. Eligible Equity Shareholders must send a copy of the approval from any regulatory authority, as may be required, or obtained from the RBI to the Registrar by email at priya@

cameoindia.com and In addition, all such Eligible Equity Shareholders are deemed to have accepted the following

I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the US Securities Act ("Regulations S") except for these purposes, U.S except for these purposes, U.S. persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(II), except pursuant to an exemption form, or in a transaction not subject to, the registration requirements of the US securities Act.

I/ we understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions iocated in jurisdictions where such other and saie of the rights Equity Share's is permitted under laws of such phisotropis.

and (iii) in the United States to U.S. Persons who are "qualified institutional buyers" (as defined in Rule 144 under the U.S. Securities Act) ("U.S. QIBs") and are also "qualified purchasers" (as defined in the Investment Company Act of 1940, as amended and the related rules (the "Investment Company Act") pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. I/we understand that the Company has not been and will not be registered under the Investment Company Act and I/we will not be entitled to the benefits of the Investment Company Act. I/we understand that the Company is relying on the exemption under Section 4(a)(2) of the US Securities Act and exception under Section 3(c)(7) of the Investment Company Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S.QIBs and are also Qualified Purchasers. I/ we confirm that I am/ we are (a)(i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. OIB and also a Qualified Purchaser in the United States. (h) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any person, of the agent of any person, who appears to e.g., which are changing in the Leave manager of another person acting on behalf of the Company have reason to believe is in the United States (other than U.S. QIBs who are also Qualified Purchasers) or is outside of India and the United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any juris diction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the fore going representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. stors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application

format will be available on the website of the Registrar at https://rights.cameoindia.com/wep Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application

is, April 19, 2021, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not

blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 155 of the LOF.

Procedure for Renunciation of Rights Entitlements: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off

Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitle ments. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The

Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expense (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issu

Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

(a) On Market Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitle-

ments credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE434B20011 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one

The On-Market Renunciation shall take place only during the Renunciation Period for On-Market Renunciation, i.e., from March 24, 2021 to April 12, 2021 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their

registered stock brokers by quoting the ISIN INE434B20011 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On-Market Renunciation shall take place electronically on secondary market platform of BSE under automatic orde

matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. (b) Off Market Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in

alised form only Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a

manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE434B20011, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having giver details of the highs Entitlements (leptiness area) intend to training the most of the highest anticoners area of the state of the state

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL

Investors to note that after purchasing the rights entitlements through on or off market renunciation, an application has to be made for subscribing the Rights Equity Shares. If no application is made by the purchaser of the Rights Entitlements on or before the issue closing date, then such Rights Entitlements will get lapsed and shall be extinguished after the issue closing date. No rights equity shares for such lapsed Rights Entitlement will be credited, even if such rights entitlements were purchases from market and purchaser will lose the amount paid to acquire the

For procedure of application by investors who have purchased the Rights Entitlement through on / off Market Ren ciation, please refer to the "Procedure for application through the ASBA process" on page 139 of the LOF. Listing and trading of rights equity shares to be issued pursuant to the issue

The existing Equity Shares are listed and traded on BSE (Scrip Code: 532373) under the ISIN: INE424B01029. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Our Company has received in-principle approval from BSE vide their letter dated February 26, 2021 and we shall apply for final approval for listing and trading of the rights equity shares subsequent to their allotment.

Disclaimer clause of BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited. Investors are advised to refer to the LOF for the full text of "Disclaimer Clause" of BSF" on page 118 of the LOF

Availability of issue materials: In accordance with SEBI ICDR Regulations, our Company has sent only through email Availability of issue materials: In accordance with Sebi IcDn Regulations, our Company has sent only unique entail, the Abridged LOF, the Rights Entitlement Letter, Application Form and other issue materials to the email addresses of all the eligible equity shareholders who have provided only through email by the Registrar on behalf of our Company to all the eligible equity shareholders who have provided their addresses to our Company. Investors can also access the LOF, the Abridged LOF and the Application Form (provided that the equity shareholders are eligible to subscribe for the rights equity shares under applicable securities laws) on the websites of our Company at www.wepsolutions.co.in; the Registrar to the Issue at https://rights.cameoindia.com/weg: the Lead Manager at www.wepsolutions.co.bin; the Registrar to the Issue at https://rights.cameoindia.com/weg: the Lead Manager at www.websidia.com/weg: the Lead Manager at the Registrar to the Stock Evalence at www.websidia.com/weg: the Lead Manager at the Registrar to the Stock Evalence at www.websidia.com/weg: the Lead Manager at the Registrar to the Stock Evalence at www.websidia.com/weg: the Lead Manager at the Registrar to the Stock Evalence at www.websidia.com/weg: the Lead Manager at the Registrar to the Stock Evalence at www.websidia.com/weg: the Lead Manager at the Registrar to the Stock Evalence at www.websidia.com/weg: the Lead Manager at the Registrar to the Stock Evalence at www.websidia.com/weg: the Lead Manager at the Registrar to the Stock Evalence at www.websidia.com/weg: the Lead Manager at the Registrar to th www.arinantcapital.com; the Stock Exchange at www.bseindia.com; and at the Registrar's web-based application platf R-WAP https://rights.cameoindia.com/wep.

Eligible equity shareholders can obtain the details of their respective rights entitlements from the website of the Registrar at https://rights.cameoindia.com/wep by entering their DP ID, Client ID or Folio Number (in case of shares held in physical form). The link for the same shall also be available on the website of our Company at www.wepsolutions.co.in.

Bankers to the issue and Refund Banker – Axis Bank Limited Monitory Agency-Not applicable

For Risk Factors and other details, kindly refer to the LOF and the Abridged LOF.

Other important links and helpline Investors can visit the following links for the below-mentioned purposes:

(a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the application process and resolution of difficulties faced by the investors call helpline number 7338808559

- (b) Updation of Indian address / email address / mobile number in the records maintained by the Registrars or our Company
- https://rights.cameoindia.com/wep (c) Updation of demat account details by eligible equity shareholders holding shares in physical form: https://rights.cameoi
- (d) Request letter to be sent by the non-resident eligible equity shareholders to the Registrar at their email id: https://rights.cameoindia.com/wep for updating their Indian address. The request letter should be accompanied by their PAN Card and address proof. Kindly note that the non-resident equity shareholders who do not have an Indian address are not eligible

For WeP SOLUTIONS LIMITED On behalf of the Board of Directors

Ram N Agarwal Managing Director

Place: Bengaluru Date: 16th March 2021

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE Limited. The LOF shall be available on website of SEBI at www.bebi.gov.in; the website of BSE at www.bseindia.com; the website of the Lead Manager at www.wepsolutions. co.in and the website of the Lead Manager at www.arihanlcapital.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 14 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

COMPANY SECRETARY AND COMPLIANCE OFFICER Suiata Pratik Shaha, 40/1-A, Basappa Complex Lavelle Road, Bengaluru - 560 001, Karnataka, Tel No.

9019915738; E-mail: compliance.officer@wepsol.in vestors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amoun blocked, ASBA Account number and the Designated Branch
of the SCSB where the application form, or the plain paper

oplication, as the case may be, was submitted by the in-